

Life Information Emergency Checklist

Purpose: This document helps a trusted person locate important information if something happens to me.

Personal & Identity

- Birth Certificate
- Social Security Card
- Driver's License / ID
- Passport
- Marriage / Divorce Documents

Emergency & Medical

- Emergency Contacts
- Primary Doctor Info
- Medications List
- Health Insurance Info
- Advance Directive / Living Will

Financial

- Bank Accounts
- Credit Cards
- Loans / Mortgages
- Investment Accounts
- Retirement Accounts

Insurance

- Health Insurance
- Life Insurance
- Auto Insurance
- Homeowners / Renters Insurance

Legal

- Will
- Trust Documents
- Power of Attorney
- Guardianship Instructions

Digital

- Password Manager Access Instructions
- Email Accounts
- Cloud Storage
- Subscription Services
- Digital Legacy Instructions

Taxes

- Recent Tax Returns
- W-2s / 1099s
- Property Tax Records

Trusted Contact Information

Name:

Relationship:

Phone / Email:

Important Notes / Instructions
